

ACE Reports

Repointing a Report

September 2024







INTRODUCTION

This QRC provides guidance on repointing a report from one universe to another universe in ACE Reports. This allows you to update a saved report to query data from a new universe instead of recreating the report entirely.

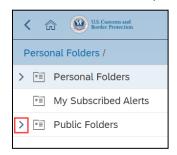
The **Change Source Wizard** guides you through selecting a new universe and mapping the report's current data objects to data objects available in the new universe

CHANGE A UNIVERSE

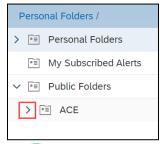
1. In the **Home** page, select the **Folders** tile.



2. Select the arrow to expand the **Public Folders** drop-down menu.



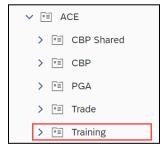
3. Select the arrow to expand the **ACE** drop-down menu.





NOTE: A list of additional folders display, depending on your user role.

4. Select a desired subfolder.





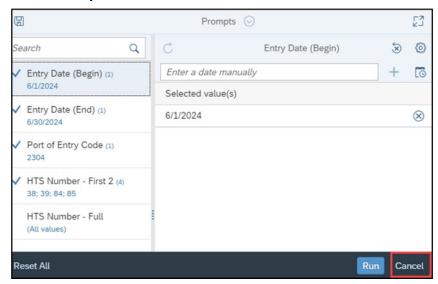




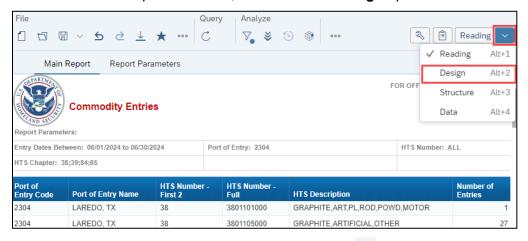
5. Select a report.



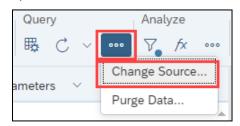
6. In the **Prompts** window, select the **Cancel** button.



7. Select the mode drop-down menu, and select the **Design** option.



8. In the toolbar **Query** section, select the **Ellipsis** icon , and select the **Change Source...** option.

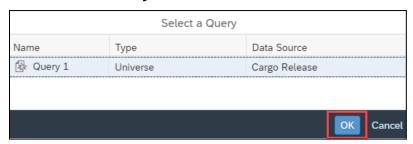




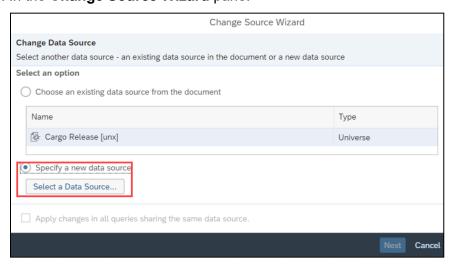




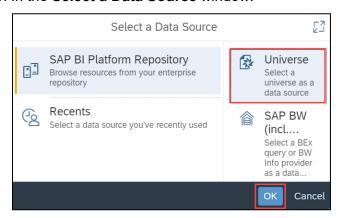
9. In the Select a Query window:



- a. Select a universe to replace.
- b. Select the **OK** button.
- 10. In the Change Source Wizard pane:



- a. Select the Specify a new data source radio button.
- b. Select the Select a Data Source.. button.
- 11. In the Select a Data Source window:



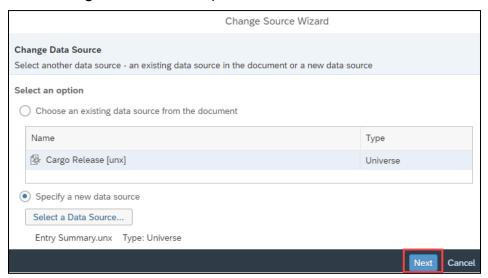
- a. Select the Universe option.
- b. Select the **OK** button.



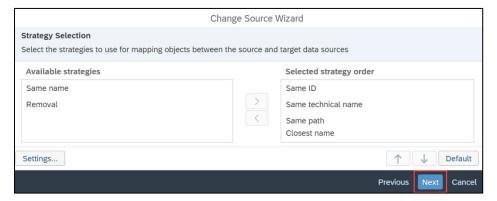




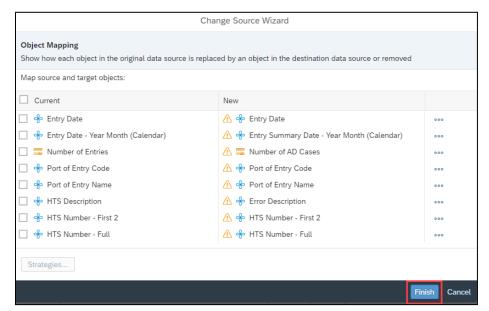
12. In the Change Source Wizard pane, select the Next button.



13. Select the **Next** button.



14. Select the **Finish** button.

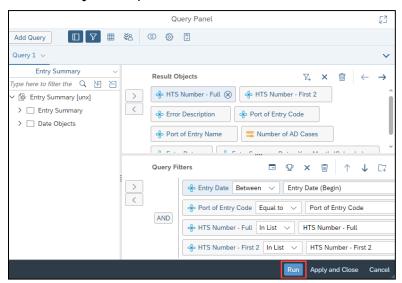




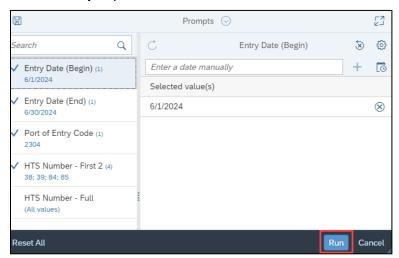




15. In the Query Panel pane, select the Run button.



16. In the **Prompts** pane, select the **Run** button.



17. In the toolbar File section:



- a. Select the **Save** licon.
- b. Save the file to a new or existing folder.



NOTE: The report will display first before enabling you to save to a new or existing folder.



