

(TEPV = \$500K or greater)			
Questions		Responses	Guidance / Instructions
PRIMARY TAB			
POINTS OF CONTACT			
1	Program Manager Name	(b)(6), (b)(7)(C)	Required
2	Component	Customs and Border Protection	This will always be Customs and Border Protection
3	Program Name	OIT/ENTSD/MCB	If applicable, enter Program Name
4	Component CIO Approval Date		Enter AC approval date from CBP ARD form
5	Title	Wickr Software Licenses	Required - brief title of ITAR; usually one sentence. System limits title to 55 characters.
6	Description of Acquisition	Wickr is used for instant messaging application which provides users with a secure messaging platform that enables voice and video chat, as well as file, video and photo transfers. The purpose of this procurement is to renew licenses and the ability to increase the number of CBP licenses available for users. This procurement will be acquired using a FSII Contract.	Required - Briefly describe in detail the actual work/service that will be funded by this request. Explain any scope change, modifications, extensions or bridge requests. <i>Please use plain English and no more than one paragraph.</i>
PROCUREMENT			
7	Requested ITAR Completion Date		Date you need the signed ARD to process/award the contract.
8	Total Number of Option Periods		Please select from the drop down list.
9	Period of Performance Start Date	9/16/2021	Enter specific date here. MM/DD/YYYY. If Date of Award, complete #25 and #26.
10	Period of Performance End Date	9/15/2022	Enter specific date here. MM/DD/YYYY. If Date of Award, complete #25 and #26.
11	If Period Start is unknown, how many months from Award will the Period start?	12 months	Estimate the months from Award the POP will start. If the PoP starts immediately upon contract award, select "None" from the dropdown.
12	Duration of the period	12 months	Length of POP; please select from the drop down list.
13	Contract Methodology	Strategic Sourcing Vehicle - DHS	NOTE: Master Contract includes BPAs and IDIQs, including BPAs for cloud services.
14	<i>If "Strategic Sourcing Vehicle - DHS":</i>	FirstSourcecell - IT Hardware and Software	If using a DHS Strategic Sourcing Vehicle, such as FirstSourcecell or EAGLEII, please select which vehicle from the drop down list.
15	Contract Action	New Action / Award (including new License)	Please select from the drop down list.
16	<i>If "New Action/Award", is this a recompetete?</i>	No	If select "New Action/Award", please select from the drop down list.
17	<i>If Yes to "recompetete", provide previous ITAR or Contract #:</i>	N/A	
18	<i>If "Bridge Contract", enter previous ITAR or Contract # (Ex. HQ2015-125):</i>		Only complete if "Yes" to above question.
19	<i>If "Bridge Contract", the request is for which bridge?</i>	N/A	If select, "Bridge Contract" for "Contract Action", please select from the drop down list to indicate if it is the 1st, 2nd, 3rd, 4th, or 5th Bridge.
20	<i>If "Task/ Call Order", please provide BPA / IDIQ ITAR ID:</i>		
21	Purchase Request Number	2012-1093	Required
22	Vendor	TBD	
23	Award Amount		
24	Contract Number / Procurement Instrument Identifier (PIID)	N/A	Only required if "Bridge Contract", "Exercise of Option", or "Extension of existing contract" is selected from the "Contract Action" dropdown menu. Enter the Purchase Order Number for this acquisition. NOTE: PIID is a DHS reference but equates to CBP's Purchase Order number.
25	Base Year Procurement Instrument Identifier (PIID), if applicable		Enter the Purchase Order number for the initial award PoP in this field. This field cannot be completed prior to DHS ITAR submission for a new contract award. This field should be updated in the submission form post-award.
26	Total Estimated Potential Value (TEPV)	\$ 942,275.00	
Acquisition Planning			
27	Is an AP required?	No	Please select from the drop down list.
28	<i>If Yes, what is the AP number?</i>	N/A	If requirement has an Acquisition Plan document, enter the Acquisition Plan number provided by OTIA upon AP approval. This is not the same number as the AAP generated in the Acquisition Planning Forecasting System(APFS).
29	<i>If Yes, what is the AP approval date?</i>	N/A	If requirement has an Acquisition Plan document, enter the date the AP was approved.
30	<i>If Yes, has the AP been reviewed by DHS HQ ITAR?</i>	N/A	
31	<i>If No, will this contractor be FFP under \$10M?</i>	Not Applicable	Please select from the drop down list.

SUBJECT MATTER EXPERT (SME) QUESTIONS			
and Systems Engineering			
32	Where is the program / project in the acquisition lifecycle (ALF)?	Stage 7: O&M	Please select from the drop down list.
33	If this a major investment, has the DHS Chief Acquisition Executive and Chief Information Office (or approved delegates for either) approved the SELC Tailoring Plan?	Not Applicable	Please select from the drop down list.
34	If this a non-major investment, has the DHS Chief Acquisition Executive and Chief Information Office (or approved delegates for either) approved the SELC (or equivalent lifecycle process) Tailoring Plan?	Not Applicable	Please select from the drop down list.
35	If this investment includes Information Technology (IT) development, has the program/project published a roadmap detailing which functionalities will be delivered incrementally over a specified timeframe?	Not Applicable	Please select from the drop down list.
and Strategic Sourcing			
36	Data Center: If this request supports development, O&M, and/or enhancements/modifications to IT systems that require data center hosting (even if the products/services themselves do not require data center hosting), please specify where those IT systems are hosted.	Enterprise Data Center(s) (DC1/DC2)	Please select from the drop down list. If Data Center hosting is not required, select N/A.
37	Enterprise License Agreements: DHS Directive 060-01 makes strategic sourcing contract vehicles mandatory for use, with limited exceptions. If a requirement can be met through a strategically sourced contract vehicle, Components must use that vehicle rather than award their own contract. A list of strategically sourced contracts is available at Strategic Sourcing. Has the program analyzed and selected the appropriate strategic sourcing contract vehicle, if appropriate, and indicated the vehicle selected in this submission form?	Yes	Please select from the drop down list.
Architecture (EA)			
38	Will software or hardware associated with licensing cost be procured?	No	Please select from the drop down.
39	Will non-commodity hardware/IT infrastructure be procured (i.e. desktop systems, mobile devices, servers, telecommunications)?	No	Please select from the drop down.
40	Does the request involve license renewal or O&M support?	Not Applicable	Please select from the drop down.
Geospatial			
41	Does this acquisition include Geospatial or Common / User-Defined Operating Picture capabilities?	No	Please select from the drop down.
Quality Standards and Exceptions			
42	Does Section 508 apply to the products and services being obtained through the solicitation?	Yes	Please select from the drop down.
43	Did you include Section 508 requirements in the solicitation?	Yes	Please select from the drop down.
44	Where did you obtain the 508 requirements?	The current version of DART required under DHS policy.	Please select from the drop down.
45	Where are the Section 508 requirements included in the ITAR record?	In the attached requirement document (i.e. SOW, PWS, SOO).	Please select from the drop down. According to DHS OCPO Policy, Section 508 language must be included in either the new or existing contract, or the related Task or Purchase Order. See Acquisition Alert - July 23, 2018 for more information.
and Credential Management			
46	Does this ITAR require access to classified information and/or systems? If so, please ensure appropriate 4300 policy is included in the requirement.	No	Please select from the drop down.
Privacy			
47	Does this ITAR require contractor access to PII and/or SPII?	No	Please select from the drop down.
48	<i>If Yes, please provide a summary</i>		
Architecture (EA) Cloud			
49	Is this a New or Existing Network?	N/A	Enter either "New" or "Existing". If New, please attach the Network Diagrams depicting the new infrastructure to the ITAR submission.
50	What is the name of the Network (i.e. OneNet, LAN-A, etc.)?	N/A	
51	What standardized architectural Framework (TOGAF, DODAF, ETC) are you using?	N/A	Type "N/A" if no
52	Has the project gone through the EARB process?	No	Please select from the drop down.
53	Is the Program on the Master Acquisition Oversight List "MAOL"?	No	Please select from the drop down.
54	What type of IT Investment?	Standard	Please select from the drop down.
55	Is this requirement a result of the Joint Requirements Integration Management System (JRIMS) process?	No	Please select from the drop down.
56	What Type of Funds are being utilized?	O&S	Please select from the drop down.
Human Resources Management Systems			
57	Does this program/project impact Human Resources (as defined by the OPM Human Capital Business Reference Model) within the organization?	No	Please select from the drop down.
58	If Yes, has the effort been discussed with the DHS Office of Chief Human Capital Officer (OCHCO) Human Capital Business Solutions (HCBS) Organization?		Please select from the drop down.

59	If Yes, is there an existing Human Resource Information Technology (HRIT) Solution in place or is there a planned HRIT Strategic Improvement Opportunity (SIO) planned for this functionality?		Please select from the drop down.
Risk Management (SCRM)			
60	Does this Statement of Work address the following articles? A. Information technology, including cloud computing services of all types B. Telecommunications equipment or telecommunications services C. The processing of information on a Federal or non-Federal information system and supporting services (all IT services), subject to the requirement of the Sensitive Information program D. All Internet of Things (IoT) (i.e. wearable health monitors, Bluetooth enabled products, USB connectivity and internet connected appliances/Operational Technology (OT) hardware, systems, devices, software, or services that include embedded or incidental information technology.	No	If the answer is Yes , then include the S-CRM language into the SOW. The language can be found at the following link: http://dhsconnect.dhs.gov/org/comp/mgmt/ocio/ciso/_layouts/15/WopiFrame.aspx?sourcedoc=%7b117CBBED-C4C3-4FAC-BCA6-88DF631333C1%7d&file=C-SCRM%20Language%20for%20SOW%2001152021.docx&action=default
INVESTMENT(S) TAB			
61	Component	Customs and Border Protection	Will always be "Customs and Border Protection" unless using IAA funding . If using IAA funding, notate the appropriate agency / component that provided the funding.
62	Investment Name	U11 024-000005053 Non-Investment	Program/Investment name and U11 code, as shown in the OMB Exhibits 53 / 300, or in the Future Years Homeland Security Program (FYHSP) database. -Base/COPPS = Network; -ACE = ACE; -ESTA = ESTA; -CSI = CSI; -NII = NII Systems Program. <i>If funding source within OIT but not ENTSD, validate with Office/Branch providing the funding.</i>
63	Funding Type	Annual	Annual, Multi-Year or No-Year Funds. <i>If multiple Investments, provide funding type for each Investment name.</i>
64	Funding Year and Value for each Investment Name	FY21 \$942,275.00	Enter the Fiscal Year (FY) the funds were authorized for. If using multi-year funds from a previous FY (i.e. carry over funds), enter the original funding year.
65	Request Amount for this ITAR:	\$942,275.00	Amount for this ITAR only; if multiple investments are used, it should match the value of the total of all the investment amounts.
RED ITEMS TAB			
	IT Tower	Sub Tower	Cost Pool
66	Network	Voice	Software
67			
68			
69			

Yes - 8a
Yes - SDVOSB
Yes - Only Responsible Source FAR 6.302-1
Yes - Authorization or Requirement by Statute (FAR 6.302-5)
Yes - National Security (FAR 6.302-6)
Yes - Public Interest (FAR 6.302-7)
Yes - Other FAR Source (Describe other FAR source in Additional Comments)
Yes - Unusual and Compelling Urgency FAR 6.302-2
Yes - Industrial Mobilization, Engineering, etc. (FAR 6.302-3)
Yes - International Agreement (FAR 6.302-4)
ADE 1 - Analyze and Select Phase
ADE 2a - Obtain Phase - Approve Acquisition
ADE 2b - Obtain Phase - Approve Type of Acquisition
ADE 2c
ADE 3 - Deploy / Support Phase

Environmental Compliance:
N/A
Gold
Silver
Bronze

ALF:
N/A
Mission
Need Analysis
Stage A: Solution Engineering
Stage 1: Planning
Stage 2: Requirements Definition
Stage 3: Design
Stage 4: Development
Stage 5: Integration & Testing
Stage 6: Implementation
Stage 7: O&M
Stage 8: Disposition

Not applicable

Adobe Enterprise License BPA	Contract Action (Bridges/Extensions): First	Contract Action: New Action / Award (including new License)	
Cellular Wireless Managed Services (CWMS)	Second	Bridge Contract	Data Center: Enterprise Data Center(s) (DC1/DC2)
Content Delivery Network BPA	Third	IAA Transfer or similar action	Cloud Service Provider
Continuous Diagnostics and Mitigation (CDM)	Fourth	Task / Call Order	Component's Data Center
EAGLE II	Fifth		Other
EAGLE NextGen	N/A		Unknown
Enterprise PRISM Instance (EPI) Perpetual Licenses and Maintenance BPA			N/A
Enterprise PRISM Instance (EPI) Support Services			
ESS BPA - F5	Contract Methodology		Strategic Sourcing Vehicle - DHS:
ESS BPA - IBM	Contract: Unique, non-enterprise		Adobe BPA
ESS BPA - McAfee	Inter-Agency Agreement (IAA) - DHS is Requesting		
ESS BPA - NetApp			Cellular Wireless Managed Services (CWMS)
ESS BPA - Quantum	Establish Master Contract or Enterprise License License Agreement - DHS Enterprise or Component-wide License Agreement - Unique		Content Delivery Network BPA
ESS BPA - Symantec			Continuous Diagnostics and Mitigation (CDM)
ESS BPA - VMWare			EAGLE II
Enterprise Talent Management System (ETMS)	Master Contract and Task/Call Orders under MC Strategic Sourcing Vehicle - DHS		Enterprise PRISM Instance (EPI) Perpetual Licenses and Maintenance
Environmental Systems Research Institute (ESRI) BPA	Strategic Sourcing Vehicle - Component		Enterprise PRISM Instance (EPI) Support Services
FirstSource II	Strategic Sourcing Vehicle - GSA or other Federal Vehicle Other		Enterprise Software Solutions (ESS) - F5 Networks
Geospatial Technical Support Services (GTSS)			Enterprise Software Solutions (ESS) - IBM
GSA IT Schedule 70	Contract Type		Enterprise Software Solutions (ESS) - McAfee
Microsoft Enterprise Licenses BPA	Cost		Enterprise Software Solutions (ESS) - NetApp
Microsoft Enterprise Services IDIQ	Cost Sharing		Enterprise Software Solutions (ESS) - Quantum
Oracle BPA			Enterprise Software Solutions (ESS) - Symantec
Other			Enterprise Software Solutions (ESS) - VMWare
Remote Sensing to Support Incident Management and Homeland Security (RSIM)	Cost Plus	IT Tower	Enterprise Talent Management System (ETMS)
Tactical Communications (TacCom) Equipment and Services	Firm Fixed Price	Application	Environmental Systems Research Institute (ESRI) BPA
Wireless BPA (FSSI)	Fixed Price with adjustments/incentives	Compute	FirstSourceII - IT Hardware and Software
	Fixed-Ceiling Price	Data Center	Geospatial Technical Support Services (GTSS)
	Hybrid	Delivery	Microsoft Enterprise License BPA
Remove Sensing Services	Labor Hour	End User	Microsoft Enterprise Services IDIQ
TABSS	Time and Material	IT Management	Oracle BPA
Data Center 1		Network	Other
Data Center 2		Output	Remote Sensing to Support Incident Management and Homeland Security (RSIM)
IT System does not require hosting		Security and Compliance	Tactical Communications (TacCom) Equipment & Services
DHS CIO waiver granted (attach waiver)		Storage	Technical Investigative Surveillance Equipment (TechOps)
Other			Wireless BPA (FSSI)
Drop down options:	Cost Pool	Application	
Yes	External Labor	Application Development	
No	Internal Labor	Application Support & Operations	
Not Applicable	Internal Services	Business Software	
	Outside Services	Database	
	Software	Mainframe Database	
POP		Mainframe Middleware	
None		Middleware	
1 month	Cost Pool		
2 months	External Labor	Compute	
3 months	Internal Labor	Converged Infrastructure	
4 months	Internal Services	Mainframe	
5 months	Outside Services	Midrange	
6 months	Hardware	Servers (Windows/Linux)	
7 months		Unix	
8 months	Cost Pool		
9 months	External Labor	Data Center	
10 months	Internal Labor	Enterprise Data Centers	
11 months	Internal Services	Other facilities	
12 months	Outside Services		
	Facilities & Power		
Procurement Period	Cost Pool	Delivery	
Base	External Labor	Client Management	
Option Period 1	Internal Labor		
Option Period 2			
Option Period 3			

Option Period 4
Option Period 5
Option Period 6
Option Period 7
Option Period 8
Option Period 9
Option Period 10

Total # of Option Periods

0
1
2
3
4
5
6
7
8
9
10
10+

Where obtain 508 requirements?

The current version of DART required under DHS policy.
Previous work statement (i.e. SOW/PWS/SOO).

Where are 508 requ in ITAR record?

In the attached requirement document (i.e. SOW, PWS, SOO).
In a separate attachment included in the ITAR record.
In the underlying contract (applies if request is for a task order or purchase order).

Type of Investment:

Major
Non-major
Standard
Level 1
Level 2

Type of Funds:

O&S
PCI
RDT&E
N/A

Internal Services
Outside Services

Cost Pool

External Labor
Internal Labor
Internal Services
Outside Services
Software

Cost Pool

External Labor
Internal Labor
Internal Services
Outside Services

Cost Pool

External Labor
Internal Labor
Internal Services
Outside Services
Hardware
Telecom

Cost Pool

External Labor

Internal Labor
Internal Services
Outside Services

Cost Pool

External Labor
Internal Labor
Internal Services
Outside Services

Cost Pool

External Labor
Internal Labor
Internal Services
Outside Services
Hardware

IT Service Management
Operations Center
Project Management

End User

Conferencing and AV
Deskside Support
End User Software
IT Help Desk
Mobile Devices
Network Printers
Workspace

IT Management

Enterprise Architecture
IT Finance
IT Management & Strategic Planning
IT Vendor Management

Network

LAN/WAN
Transport
Voice

Output

Central Print

Security & Compliance

Compliance
Disaster Recovery, IaaS
Disaster Recovery, Policy
Security, IaaS, PaaS
Security Policy

Storage

Mainframe Offline Storage
Mainframe Online Storage
Offline Storage, IaaS
Offline Storage, Physical
Online Storage, IaaS
Online Storage, Physical

