(For Vessel Operating Common Carriers Only)

What's Inside:	
Introduction	Page 1
Creating and Maintaining Conveyance Data in the ACE Portal	Page 1
Navigating the Conveyance Tab	Page 3
Viewing Existing Vessel Information	Page 4
Adding Individual Vessel Records	Page 5
Editing Individual Vessel Records	Page 7
Deleting Individual Vessel Records	Page 8
Additional ACE Resources	Page 11

Introduction

With the implementation of e-Manifest: Rail and Sea (M1), ocean conveyance (vessel) information will be maintained in ACE. To accomplish this, sea carriers with an ACE Portal account will be able to individually enter their conveyance data into a predefined template.

Creating and Maintaining Conveyance Records

After logging into your ACE Portal account select the Accounts tab and you will default to the *"Account Type: Broker"* screen. In order to create your conveyance information in the ACE portal account, you must be in the **carrier** account type view.

- 1. Select Carrier from the "Select Account Type" drop down menu.
- 2. Select **Go** and the carrier view will display. You will now be on the "*Accounts*" tab under the carrier view.





3. Select the "+" next to the top carrier account to reveal the sub-accounts of the carrier account.



4. Select the sea carrier sub-account that needs to have conveyance data added.



5. The "Carrier" portlet displays. Scroll down to the bottom of the page to see a series of sub-tabs in the sea carrier sub-account portlet (Contacts, Addresses, Drivers/Crew, Conveyances, Equipment, Shippers, Consignees). Select the Conveyances sub-tab to begin navigating the portal functionality that will allow the user to create and maintain their conveyance data.

(For Vessel Operating Common Carriers Only)

Caralan	
Carrier	
	Edit
Indicates field is required	_
Carrier Information	
Carrier Name:	Zoom Zoom Carrier Transportation
Taxpayer ID Type:	EIN
Taxpayer ID #:	88-1701451
ACE ID:	0000320902
SCAC:	ZZCT
Mode of Transport:	Ocean
DOT Number:	
Cargo Release Notificatio	n:
Other Company Name	
AKA:	
DBA:	
DIV:	
Organization Information	
Organization Structure:	Corporation
DUNS #:	
Insurance	
Name of Insurer:	
Policy #:	
Date of Issuance:	
Amount (US Dollars):	
C-TPAT Information	
C-TPAT Status:	
Last Updated:	
Last Updated By:	
Contacts Addresses	Drivers/Crew Conveyances Equipment Shippers Consignees
	🗉 Download 🔲 Upload File 💷 Add Conveyance 💷 History
Showing 1 - 5 of 9	
Vessel Code 🗧 Vessel Nar	ne 🗘 🛛 Flag of Registry 🗘 Former Vessel Name 🗘

Navigating the Conveyances Tab

Under the "Conveyances" sub-tab you will see the following information displayed for each vessel – "Vessel (IMO) Code, Vessel Name, Flag of Registry and Former Vessel Name" (if applicable). Each "Vessel Code" is hyperlinked. Selecting a vessel code will take the user to the "Conveyance Identification" screen. This screen displays all of the data entered for the selected vessel. Information on how to edit and remove vessel data is provided in subsequent sections.



In addition to the truncated vessel records displayed, there are four hyperlinks that you will need to know how to use. They are the "*Download*," "Upload File," "Add Conveyance" and "History" hyperlinks.

Contacts	Addresses	Drivers/Crew	Conveya	ances	Equipn	nent_	Shippers	Consignees
			ownload	🗉 Uploa	ad File	🗏 Add	Conveyance	I History

(For Vessel Operating Common Carriers Only)

- The "*Download*" hyperlink allows a user to view all vessel information that has been entered into the account in a spreadsheet format.
- The "Upload File" hyperlink takes a user to a screen where the user can download a template to add, edit and delete multiple vessel records in the account simultaneously. Additional information on the functionality will be provided in the future when it becomes available.
- The "Add Conveyance" hyperlink takes a user to the conveyance identification screen, which is used for entering a single new vessel record in the account.
- The *"History"* hyperlink allows the user to view all the vessels its company has controlled but no longer operates. Any vessel for which you have removed the relationship will appear in the history link. If you no longer control a vessel, you <u>must</u> remove the relationship between that vessel and your account.

Viewing Existing Vessel Information

To view existing vessel account information:

1. Select the **Download** hyperlink.

Contacts	Addresses	Drivers/Crew	Conveya	nces <u>Equip</u>	<u>ment</u> <u>Sh</u>	ippers	<u>Consignees</u>
			ownload	Upload File	🗏 Add Co	onveyance	History
Showing 1 - 5	5 of 9						
Vessel Code	e 🗧 Vessel Na	ame 🗘 👘 Flag of	Registry ≑	Former Vess	el Name 🗘		

2. Select Open.

Do you	want to open or save this file?
3	Name: file.csv
EEDED	Type: Microsoft Excel Worksheet, 296 bytes
	From: ace.swit2.ace.cbp.dhs.gov
	Open Save Cancel
Always	ask before opening this type of file

The carrier's vessel records appear as one single line of data for each conveyance listed in the account. The data for each vessel is displayed in the order shown below. This view gives the account user a complete view of each



vessel record, when the record was created, and when the record was modified, if applicable. The date in the "*Created On*" and time in "*Created At*" are automatically generated by ACE.

A	В	C	D	E	F	G
Vessel Code	Vessel Name	Flag of Registry	Former Vessel Nam	e Vessel Owner	Effective Start	Effective EndDate
1111112	Test Carrier 1	USA	TEST CARRIER	TEST VESSEL COMPANY	8/27/2011	
2111113	Test Carrier 2	USA			8/27/2011	
2111112	Test Carrier 3	USA			8/27/2011	

Н	1	J	K	L	M	N	0	P	Q
Official Number	Call Sign	Vessel Type	Draft	Gross Tonnage	Net Tonnage	Rig	Operator Country	Country BuiltIn	YearBuilt
		Container	24.0 Meters	275000	195000		USA	1	
			20.0 Feet	150000	123000		USA		1982
			0.0 Feet	0	0		USA		

R	S	T	U	V	W
Created By	Created On	Created At	Changed By	Changed On	Changed At
Trade	10/4/2010	11:09:25 AM	Trade	12/13/2011	11:54:03 AM
Trade	10/4/2010	11:09:29 AM			
Trade	10/4/2010	11:09:29 AM			

Adding Individual Vessel Records

Vessel information can be entered individually using the "*Conveyances*" sub-tab. To add a single vessel record, follow the steps below:

1. Select the Add Conveyance hyperlink.

```
        Contacts
        Addresses
        Drivers/Crew
        Conveyances
        Equipment
        Shippers
        Consignees

        Image: Download
        Image: Download
```

A new screen displays giving you the option of creating a new vessel record or pulling up an existing vessel record, if the *Vessel Code* (Vessel IMO number) is known and the vessel information is resident in ACE.



To find an existing vessel, the Vessel Code (Vessel IMO Number) must be exact. The system will not provide a list of similar names or numbers from which to choose. This option would normally be used when a carrier is starting a lease or charter using a vessel owned or operated by another carrier.

2. Select "**Create**," since we are creating a new record in the account. This will take you to the "*Conveyance Identification*" screen.

(For Vessel Operating Common Carriers Only)

Carrier
*Indicates field is required <u>Create Con</u> veyance
Create
Search for an Existing Conveyance * Vessel Code:
Search
Continue Cancel

3. Enter data in all of the data fields that have an asterisk "*" next to them. These are required fields and must be completed with a valid data element in order for ACE to accept the record. Other data fields are optional. For "*Flag of Registry*," "*Vessel Type*," "*Operator Country*" and "*Country Built-In*" use the drop down menus to populate these data fields.

Carrier		
*Indicates field is required		
Conveyance Identificat	tion	
* Vessel Code:		
* Vessel Name:		
Former Vessel Name	:	
* Vessel Owner:		
* Effective Start Date:	mm/dd/yyyy	
Effective End Date:	mm/dd/yyyy	
* Flag of Registry:	Select	~
Official Number:		
Call Sign:		
Vessel Type:	Select	~
* Draft:	Draft	
	Feet 0.0	
	O Meters	
* Gross Tonnage:		
* Net Tonnage:		
Rig:		
Operator Country:	Select	~
Country Built In:	Select	~
Year Built:		
Save Cancel		



The system will check for overlapping dates. If an overlap exists an error message displays indicating the record will not be saved. You must change the date.



If the vessel type normally used for a vessel is not reflected in the list provided in the Vessel Type drop down menu, use code 499 – Other NEI (Not Elsewhere Identified).

(For Vessel Operating Common Carriers Only)



Please note that the "Effective End Date" currently cannot be set. At this time, the date should be left blank.



The design of M1 will not allow the user to add a conveyance record using a future date, even if that date is tomorrow. If you search for the record and try to add it with a future date, you will receive an error message stating "Effective Date cannot be in Future." The Effective Date can only be the current date or prior to the current date.

Editing Individual Vessel Records

To edit a single vessel record, select the "Vessel Code" of the vessel that needs editing from the list of vessels located on the "Conveyances" sub-tab.

1. Select the **Vessel Code** for the "Rising Sun." This will take you to the "Conveyance Identification" screen.

Contacts A	ddresses Driver	s/Crew Conveya	nces <u>Equipment</u>	Shippers Consignees
		Download	🗉 <u>Upload File</u> 🔲 <u>Add</u>	Conveyance 🔲 History
Showing 1 - 5 of	11			
Vessel Code ≑	Vessel Name ≑	Flag of Registry ≑	Former Vessel Name	\$
1702451	Zaren Tallahassee	Bahamas	Zaren Talahassee	
7777777	Zaren Volksjaier	Bahamas	Zaren Jane	
5478632	Rising Sun	China	Sinking Moon	
9164263	MV Morning Star	Panama		
4512702	Zaren Zeus	Bolivia		
[1] <u>2</u> <u>3</u> <u>></u> <u>></u>				

2. Select the **Edit** button in the upper right hand corner of the "*Conveyance Identification*" screen to move to the edit screen.

(For Vessel Operating Common Carriers Only)

Carrier		? 🖬 🗆
		Edit RemoveRelationship
Conveyance Identificat	tion	
Vessel Code:	5478632	
Vessel Name:	Rising Sun	
Former Vessel Name:	Sinking Moon	
Vessel Owner:	Jacob's Transport	
Effective Start Date:	03/14/2011	
Effective End Date:		
Flag of Registry:	China	
Official Number:		
Call Sign:		
Vessel Type:	CONTAINER	
Draft:	23.000 Meters	
Gross Tonnage:	247000.000	
Net Tonnage:	175000.000	
Rig:		
Operator Country:		
Country Built In:		
Year Built:		
Created By:	TRADE	
Created At:	2:31 PM	
Created On:	03/14/2011	
Changed By:		
Changed At:		
Changed On:		
OK		
		I

- 3. Edit the information.
- 4. Select the **Save** button located at the bottom of the screen, once all the updates are complete.

Carrier	
*Indicates Field is Require	d
Conveyance Identificat	tion
Vessel Code:	5478632
* New Vessel Name:	Rising Sun
* Vessel Owner:	Jacob's Transport
Effective Start Date:	03/14/2011
Effective End Date:	mm/dd/yyyy
* Flag of Registry:	CN China 🗸
Official Number:	
Call Sign:	
Vessel Type:	310 CONTAINER
* Draft:	Draft
	O Feet 23.000
	Meters
* ~ ~ ~	
"Gross Tonnage:	247000.000
* Net Tonnage:	175000.000
Rig:	
Operator Country:	Select
Country Built In:	Select
Year Built:	
Save Cancel	

5. Select the **OK** button to return to the "Conveyances" screen.



Carrier cannot edit any vessel record that is link to another carrier's SCAC. In these cases the carrier will need to contact CBP to remove the relationship between the conveyance and the carrier so the new party can edit the data.



Deleting Individual Vessel Records

Deleting a vessel from the carrier's ACE Portal account is easy and can be done by following the steps outlined below.

1. Select the **Vessel Code** of the vessel that is to be deleted. In this example, select **9999999**next to *Jolly Roger*.

Contacts	Addresses <u>D</u>	Drivers/Crew	Conveyances	Equipment	<u>Shi</u>
	_			<u>■ Down</u>	load
Showing 11 to 1	L5 of 15				
Vessel Code	Vessel Name	e 🗧 Flag of Reg	istry 🗧 Former	Vessel Name 🕆	
<u>9999998</u>	Midway	Aruba	Halfway	r	
9999999	Jolly Roger	Australia	Sad Sad	k	

2. Select **Remove Relationship** button located at the upper right hand corner of the vessel record detail screen.

Carrier	? = 0
- unité la	Edit RemoveRelationship
Conveyance Identification	

3. Verify that you want to remove the conveyance by selecting **OK**. This will return you to the "*Conveyances*" view.





When a vessel is deleted from the carrier's account, the "Effective End Date" is set as the date of the deletion. This allows a new carrier to upload the vessel information, if there is a transfer of ownership or operators.



The Download hyperlink can also be used to verify that a vessel or several vessels have been deleted, modified or added.



Additional ACE Resources

For additional assistance, take the web-based training (WBT) titled ACE e-Manifest: Rail and Sea. The URL for the ACE Online Training Center is:

https://nemo.customs.gov/ace_online





Do you need additional assistance using the ACE Portal? If you are a trade member calling or if you are calling outside the United States, please contact the **Technology Service Desk** at 1-866-530-4172.